

2022H1		10.5-11.5	yoy+24%-36%		9-10
yoy+24-38%		2022Q2	4.6-5.6	yoy-12%-7%	-
22%-(-5)%		4.1-5.1	yoy-7-15%	-14-6%	
			22Q2	31.4	
+3.7%	+5.6%	31.0	+2.3%	+10.6%	

1

公司										
		2022/7/13	2021A	2022E	2023E	2024E	2021A	2022E	2023E	2024E
	600219	3.45	0.29	0.36	0.42	0.49	12.09	9.58	8.13	6.97
	603876	50.26	0.88	1.87	2.83	3.72	57.24	26.85	17.73	13.49
	002540	6.07	0.36	0.43	0.52	0.65	16.84	14.23	11.67	9.34
	600888	9.23	0.63	1.02	1.13	1.37	14.58	9.05	8.17	6.74

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单位:百万元	2020A	2021A	2022E	2023E	2024E
	2,073	2,909	5,074	5,523	8,515
	1,714	3,003	3,866	4,468	5,066
	430	662	852	985	1,116
	2,362	3,724	4,735	5,472	6,137
	1,760	2,474	2,426	2,429	2,432
	8,339	12,771	16,954	18,877	23,266
	0	0	0		

:	2020A	2021A	2022E	2023E	2024E
	16,333	24,613	31,689	36,617	41,517
	14,412	21,469	27,298	31,547	35,380
	78	111	142	164	186
	64	74	86	95	103
	702	1,189	1,510	1,725	1,940
	152	81	(22)	(48)	(70)

12

/

15%

5% 15%

-5% +5%

-5%

5%

-5% +5%

-5%

