

20211011				2021	
14-14.2		95%-98%		11.8-12	
99%-103%		2021Q3		5.56-5.76	
51.2%-56.7%		6.7%-10.6%		4.56-4.76	
58.1%-65.1%		1.7%-6.2%			28378
14.2%	3.1%	29.0	10.7%		



2019A	2020A	2021E	2022E	2023E
7824	8339	12480	12982	17434
2401	2073	2293	4978	6874
886	804	1850	1235	1974

2019A	2020A	2021E	2022E	2023E
14148	16333	25648	29814	31011
12472	14412	22517	25920	26485
62	78	117	139	143

